

## Winc Website User Guide.

Discover all the time saving, streamlined ordering and account self-service features available through winc.com.au.

### Website features that make shopping easier and faster.

**Personalised experience** enabling you to view product alternatives available for faster delivery and top ordered products.

**Orders automatically save as you create them** so you can build or update multiple orders over time before submitting.

**Intuitive search function** recommending suggested searches and top sellers.

View live stock availability and expected date of delivery.

Create favourites lists ('My Lists') to save time.

**Refine product results with filters** for Winc Brands, First Nations, Sustainable, Social Enterprise and Women Owned products.

**Schedule future orders or recurring orders.** Specify a date in the future for orders to be submitted and processed for delivery.

**Easy re-ordering** of entire past orders or individual items via the 'Previously Ordered Products' and 'Order History' pages.

**Track** the status and delivery timeframe of your orders including proof of delivery.

**Account self-service** features enable you to view and pay invoices, manage backorders, raise returns and view reporting.

**Online chat** for faster support from our Customer Experience team.





## Your frequently ordered products appear on homepage for faster re-ordering.

### **Top ordered products**

The quickest way to re-order is via 'Your top ordered products' grid shown on your homepage.

### Trending at your company

View and order items being purchased within your organisation by referring to the 'Trending at your company' grid.





## Quick links to access, review, edit or finalise open orders.

### Account icon

Select the 'Account' icon in the header of your page to view your Account and Order menu.

### My orders

Select 'Create New/View Orders' to start a new or view a past order. This includes orders that are incomplete and those awaiting approval.

### **Previously ordered**

Access a list of up to 200 previously ordered products to easily purchase again.



### **Change account**

After clicking on the 'Account' icon next to your cart, select 'Change Account' to create a new order for a different Account.

### View and manage open orders

View and finalise incomplete orders directly from your message box.

### Live Chat

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Use Live Chat for immediate support from our Customer Experience team.



## Shop everything you have bought before in one consolidated page.

Access this page from your 'Account' drop-down menu or via your 'Order History' page.

#### **Previously ordered**

Purchase 200 previously ordered products from past orders, located in one handy consolidated page.

### Handy filters

Filter recently purchased products by product category, brand, or product type.



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### Find products faster via browse, search or favourites.

### **Intuitive search**

Search by keyword, brand, product names or code, manufacturer code and more.

### Category menu

Browse categories across the top of the page to explore our wide product range.



### **My Lists – Favourites**

Access or manage your 'My Lists' by clicking the heart icon or via the 'Account' menu.

### Shop by

Use the 'Shop by' menu to view latest catalogues, browse our First Nations and Sustainability ranges or to use the Ink and Toner compatibility finder.



### Refine and sort your search results.

### Intuitive search

To find what you need quicker, choose from 'selected searches', 'search in category' or add to cart directly from 'top sellers'.



# Change the way your search results are presented

Tailor your search results sort by best match, price, description or product code.



## Access key product information from your search results page.

### Filter your search results

Use filters to refine your search results by product category, brand, product type or criteria.

### **Contracted items**

The 'C' flag indicates products in your organisations contracted basket of goods. (Available on application)



### **Bought before**

Easily identify products you have previously purchased within search results.

### Stock availability

View real-time expected date of delivery and stock availability.

### Add to My Lists

Select the heart icon to add your favourite products direct to your My Lists.



## Add products to new or existing favourites lists for faster re-ordering.

### **Create favourites lists**

Create, name and modify multiple My Lists over time to make ordering regular items faster and easier.



### Access My Lists

Click on the heart icon in the header menu to access your past favourites lists.

### Add to My Lists

Select the heart icon to add your favourite products direct to your My Lists.



## Access detailed product information and specifications on product pages.



## Access detailed product information and specifications on product pages.

### Image gallery

Scroll through image galleries and 360° images (where available) to help with product selection.

### **Product attributes**

Look out for the EarthSaver logo for sustainable products and the Supplier Diversity logo for First Nations products.



### **Product variants**

Toggle through options available to customise your product selection including colour or configuration.

#### **Furniture assembly**

Add assembly to your order for applicable furniture items.

### **Bulky item freight**

View bulky item freight incurred on select products.



### Review your order from your mini cart.



### Free delivery tracker

Easily view your cart total and eligibility for for free delivery.

### Estimated date of delivery

To help keep track of your orders, products will be grouped by estimated date of delivery.



## Review cart allows you to view, update, print or finalise your open order.

### Add notes for GLs

Use 'add note' to include a GL code for products added to cart. You can enforce notes or GL codes for all products via your Account settings.

### **Furniture assembly**

You can also add assembly to your order for applicable furniture items within your cart view.



### **Order reference**

View your order number and Winc account number before checking out.

## Consider consolidating your order

Help reduce delivery related Co2 emissions by increasing or consolidating your order.



## Seamless single-page checkout to finalise your order.

### Shipping and delivery

For accounts with multiple delivery locations enabled, select your shipping address from the list of approved delivery locations.

Alternatively, choose to have your order delivered to a one-time address (enabled on request).

For accounts with home delivery enabled, select this option for delivery to a home address.

### **Order scheduling**

Delivered when you need it, choose to order Now, order Later or set up a recurring order. Please note, when selecting order later the date specified is the date the order is submitted, not delivered.

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### **Delivery instructions**

Include instructions for your driver viewable at time of delivery.

### **Order reference and POs**

Add an order reference or PO to your order.

### **Payment options**

View your order total including GST and freight charges. Select your payment option, either charge to your nominated account or pay by credit card if enabled.

## **Order scheduling – order now, order later or set a recurring order.**

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t a date to schedule an	
to be submitted in the 🗰 25/02/2025 🗸	
Delivery dates will change to reflect new order date. We cannot guarantee items will be in stock on y preferred order date.	on your
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Additional instructions for driver at time of delivery. Do not put address details here.	
90 characters	cters remaining.



## **Order scheduling – order now, order later or set a recurring order.**

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omplete.	End by:      End by:     Send one additional order now  Special Delivery Instructions  Additional instructions for driver at time of delivery. Do not put address details here.  90 characters remaining.



## Manage your account, orders, deliveries and invoices.

### Account

Review order history, view order status, download invoices, track delivery or update your contact details.

### Account settings

Click 'settings' to view and update account details such as contact details, order approvers or to reset your password.

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### Find and view invoices

Based on your businesses billing set-up you will be able to access delivery notes and/or invoices via 'find invoice'.

## Create, view and edit saved, held and new orders

Select 'create new/view orders' to view all orders that are currently open; saved and held. This includes orders that are incomplete or those awaiting approval.



### Consolidate your order to help reduce delivery related Co2 emissions.

Consider stocking up on your essentials

By removing extra deliveries, you will also be reducing your carbon footprint.





The product	has been added to your order.				
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## **Order history – view and manage orders.**

View and manage any submitted orders. Access this page from your 'Account' drop-down menu and select 'Order History'.

### Easy re-ordering

Re-order individual items from a past order by selecting 'view order details' and selecting the products you require. OR

Re-order an entire past order by selecting 'buy again' and all items will be added to your cart



### **View invoices**

Dependant on your businesses billing set up you will be able to access delivery notes and/or invoices by clicking 'view invoice'.



## Manage and pay invoices conveniently and securely.

Located in the Account menu, select 'pay open invoices' to view and pay invoices by credit card. Enabled on request.

#### **Invoices overview**

View open invoices for all the accounts you have access to. Your default account will be selected automatically.

### Export and share

Download or share invoices via email in a variety of formats.

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### **Balance**

View a summary of total adjustment notes (credits), amount overdue and total amount unpaid by account.

## Pay invoices securely by credit card

Easily pay one or multiple invoices at once, applying any available credits. Pay your balance on the spot with credit card payment.



## Track orders in real-time and view proof of delivery.

#### Track your order

Keep up to date on the progress of your order by selecting 'track order' located in the Account menu. Select your order to view real-time order status and estimated date of delivery.

## Track your order even when logged out

To track your order while logged out of your Winc account visit <u>www.winc.com.au/trackorder</u> and enter the email address related to the order.

winc.	Search b	y keyword or produ	ct code		Q	My Lists	Account	
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#### **Real-time delivery updates**

Your estimated delivery date is provided against each shipment with detail down to the product level.

### View proof of delivery

Find your proof of delivery signatures for eligible orders



## Order for multiple accounts.

To change the account you are ordering for, select 'create new / view orders' located under Account.

## 1. Select the required account

If you have access to order from multiple accounts, select the required account prior to adding products to cart.

### 2. Create your order

Once you have selected the required account, click on 'create order' to start adding products to cart.

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## Easily switch between multiple accounts.

## From the 'Account' or 'Cart' icon drop down.

Accessible from any page across the site.

Via the homepage notification module

At cart and checkout

Via Create new / view orders page under Account



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## Self-manage and track returns.





### Self-service backorder management.

Located in the Account menu, select 'Backorders' to view products yet to be delivered and in-stock alternatives available for faster delivery.

## View backorders for your accounts

To manage product lines yet to be delivered, toggle between the accounts you have access to view open backorders.

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### **Faster alternatives**

Find in-stock products available for faster delivery by selecting 'view similar items'.

### **Order status**

View live updates about the status of your open order lines. As updates are available, your estimated date of delivery will be updated.





### **Need Help?**

Live Chat: Click on the chat icon from any page on our website (bottom right-hand corner)

Product, order & delivery enquiries: Email <u>customerexperience@winc.com.au</u>

Website support: websitesupport@winc.com.au